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## **C.banner International Holdings Limited**

## **千百度國際控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1028)**

### **NOTICE OF SPECIAL GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that a special general meeting of C.banner International Holdings Limited (the “**Company**”) will be held at 2/F, Landmark Charter, 8 Connaught Road Central, Central, Hong Kong on Thursday, 27 June 2024 at 11:00 a.m. (or if later, as soon as practicable after the conclusion or adjournment of the annual general meeting of the Company to be held on the same day) (the “**SGM**”) to consider and, if thought fit, approve the following resolutions:

#### **SPECIAL RESOLUTION**

“**THAT** conditional upon compliance by the Company with section 46(2) of the Companies Act 1981 of Bermuda (as amended from time to time) and the bye-laws of the Company (as amended from time to time) to effect the cancellation of share premium account referred to below, and with effect from the date of passing of this special resolution or upon the date on which the above condition is fulfilled (whichever is the later) (the “**Effective Date**”):

- (a) the entire amount standing to the credit of the share premium account of the Company as at the Effective Date be and is hereby reduced to nil so that the amount of the share premium on the Effective Date as last determined by the Company of RMB646,042,000 (equivalent to US\$103,689,141.66) be reduced by an amount of RMB646,042,000 (equivalent to US\$103,689,141.66) to RMB Nil (equivalent to US\$ Nil) (the “**Cancellation**”);
- (b) the credits arising from the Cancellation be entirely transferred to the contributed surplus account of the Company (the “**Contributed Surplus Account**”) within the meaning of the Companies Act 1981 of Bermuda (as amended from time to time);
- (c) the board (the “**Board**”) of directors (the “**Directors**”) of the Company or a committee thereof be and is hereby authorised to utilise and apply any credit balance of the Contributed Surplus Account to partly pay the Special Dividend (as defined in the ordinary resolution below) with the remaining balance in the Contributed Surplus Account be utilised and applied to eliminate or to set off the accumulated losses of the Company which may arise from time to time and/or to pay other dividend and/or to make any other distribution out of the Contributed Surplus Account from time to time without further authorisation from the shareholders of the Company and/or to use the credit in such other manner as may be permitted under the bye-laws of the Company in effect from time to time and all applicable laws without further authorisation from the shareholders of the Company and all such actions in relation thereto be approved, confirmed and ratified; and

- (d) the Board or a committee thereof be and is hereby authorised to do all such acts and things and execute all such documents on behalf of the Company, including under seal where applicable, as they may consider necessary or expedient to give effect to the Cancellation.”

### ORDINARY RESOLUTION

“**THAT** subject to the fulfilment of the conditions set out in the section headed “Conditions of the Payment of the Special Dividend” in the circular of the Company dated 11 June 2024, the declaration and payment out of the retained profits of the Company and the Contributed Surplus Account of a special dividend of HK\$0.13 per share of the Company (the “**Special Dividend**”) to shareholders of the Company whose names appear on the register of members of the Company at the close of business on Monday, 8 July 2024, being the record date fixed by the Board for determining the entitlements to the Special Dividend, be and is hereby approved; and the Board be authorised to effect the payment of the Special Dividend and to do all acts and things and to take such steps and to execute such further documents as they may consider necessary, appropriate, desirable or expedient to give effect to or in connection with the payment of the Special Dividend.”

By order of the Board  
**C.banner International Holdings Limited**  
**Chen Yixi**  
*Chairman*

Hong Kong, 11 June 2024

*Registered office:*  
Victoria Place  
5th Floor  
31 Victoria Street  
Hamilton HM10  
Bermuda

*Principal place of business in Hong Kong:*  
Suite 1503  
Level 15  
Admiralty Centre Tower 1  
18 Harcourt Road  
Admiralty  
Hong Kong

*Notes:*

- (i) A shareholder entitled to attend and vote at the above meeting is entitled to appoint another person as his/her proxy to attend and vote instead of him/her; a proxy need not be a shareholder of the Company.
- (ii) In the case of joint holders, the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the vote(s) of the other joint holder(s) and for this purpose seniority shall be determined as that one of the said persons so present whose name stands first on the register of members of the Company in respect of such share shall alone be entitled to vote in respect thereof.
- (iii) In order to be valid, a form of proxy must be deposited at the Hong Kong share registrar and transfer office of the Company, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong together with the power of attorney or other authority (if any) under which it is signed (or a certified copy thereof) not less than 48 hours before the time appointed for the holding of the above meeting (i.e. before 11:00 a.m. on Tuesday, 25 June 2024) or any adjournment thereof. The completion and return of the form of proxy shall not preclude shareholders of the Company from attending and voting in person at the above meeting (or any adjourned meeting thereof) if they so wish and in such event, the form of proxy shall be deemed to be revoked.

- (iv) The register of members of the Company will be closed from Monday, 24 June 2024 to Thursday, 27 June 2024, both days inclusive, to determine the identity of the shareholders who are entitled to attend the SGM to be held on Thursday, 27 June 2024. All transfers accompanied by the relevant share certificates and transfer forms must be lodged with the Hong Kong share registrar and transfer office of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong before 4:30 p.m. on Friday, 21 June 2024.
- (v) For determining the entitlement to the proposed Special Dividend, the register of members of the Company will be closed from Thursday, 4 July 2024 to Monday, 8 July 2024, both days inclusive, during which period no transfer of shares will be effected. To qualify for the above proposed Special Dividend, all transfer of shares, accompanied by the relevant share certificates and transfer forms, must be lodged with the Hong Kong share registrar and transfer office of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong before 4:30 p.m. on Wednesday, 3 July 2024.
- (vi) References to time and dates in this notice are Hong Kong time and dates.

*As at the date of this notice, the executive Directors are Mr. CHEN Yixi, Mr. YUAN Zhenhua, Mr. WU Weiming and Mr. ZHANG Baojun; the non-executive Directors are Ms. CHENG Xuanxuan and Mr. MIAO Bingwen; and the independent non-executive Directors are Mr. KWONG Wai Sun Wilson, Mr. XU Chengming and Mr. ZHENG Hongliang.*